

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE  
BOARD OF DIRECTORS OF THE  
AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY  
AND  
NOTICE OF FINAL DETERMINATION TO ISSUE SPECIAL REVENUE BOND  
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Aerotropolis Regional Transportation Authority, City of Aurora, Adams County, Colorado, shall be held at 11:00 a.m. on Wednesday, August 25, 2021, at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Suite 300, Greenwood Village, Colorado 80111, and by teleconference and videoconference. Meeting attendance by Board members and consultants will be by phone or videoconference using the information provided below, and meeting attendance by members of the public is strongly encouraged to be by phone or videoconference using the information provided below. At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of special revenue bond indebtedness which will be conducted by the adoption of a parameters resolution authorizing the issuance of its Special Revenue Bonds, Series 2021, in the estimated aggregate principal amount of \$65,000,000 (maximum), to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the issuance of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the Bonds to an identified Sale Delegate.

At this meeting, the Board also expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

AEROTROPOLIS REGIONAL  
TRANSPORTATION AUTHORITY

By: /s/ Thomas N. George, Esq.  
SPENCER FANE LLP  
Attorneys for the District

**MEETING AGENDA**

**AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY**

8390 E. Crescent Parkway, Suite 300  
Greenwood Village, CO 80111  
Phone: 303-779-5710  
[www.aerotropolisrta.org](http://www.aerotropolisrta.org)

**DATE:** August 25, 2021  
**TIME:** 11:00 a.m.  
**LOCATION:** CliftonLarsonAllen LLP  
8390 E. Crescent Parkway, Suite 300  
Greenwood Village, CO 80111

**DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS BOARD MEETING WILL BE ACCESSIBLE BY TELECONFERENCE AND VIDEOCONFERENCE. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE SHOULD MEMBERS OF THE PUBLIC ELECT TO PARTICIPATE IN PERSON.**

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_ZmFiMmYxZGMtODc1ZC00NTZmLTg0NjEtMmY4NDYyNWl2NjM4%40thread.v2/0?context=%7b%22id%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22oid%22%3a%2278e91a46-bdcc-4fe5-980c-8ff3dcc70755%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZmFiMmYxZGMtODc1ZC00NTZmLTg0NjEtMmY4NDYyNWl2NjM4%40thread.v2/0?context=%7b%22id%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22oid%22%3a%2278e91a46-bdcc-4fe5-980c-8ff3dcc70755%22%7d)

**Or call in (audio only)**  
[+1 720-547-5281](tel:+17205475281) United States, Denver  
Phone Conference ID: 594 263 451#

Board of Directors

Matthew Hopper

Dave Gruber

Curtis Gardner

Steve O'Dorisio

Charles "Chaz" Tedesco

Office

Chairman

Vice-Chairman

Secretary

Treasurer

Director

**I. ADMINISTRATIVE MATTERS**

- A. Call to Order.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

**II. CONSENT AGENDA**

- A. Review and consider approval of minutes from the July 28, 2021 Special Board meeting (enclosure).

**III. ENGINEERING/CONSTRUCTION MATTERS**

- A. Progress Report from AACMD regarding the design and construction of the Authority's Regional Transportation System, and discussion and possible action concerning the same.
- B. Discussion and possible action concerning the review and verification of project costs associated with the Authority's Regional Transportation System
- C. Discussion and possible action concerning planning, design and construction of Authority's Regional Transportation System and related matters.
- D. Aurora Highlands Development Update– Carla Ferreira
- E. City of Aurora Development Review Update– Jason Batchelor

**IV. FINANCIAL MATTERS**

- A. Consider approval of July claims totaling \$TBD.
- B. Presentation, discussion and possible action concerning July 30, 2021 financial statements
- C. Presentation, discussion and possible action on AACMD Draw Requests(s) - \$TBD
- D. Presentation, discussion and possible action concerning financing matters related to the Authority's Regional Transportation System, including but not limited to action on proposed 2021 bond issuance and the following:
  - 1. Comprehensive Plan of Finance, Series 2021 Bond Issuance.

2. Final determination to issue special revenue bond indebtedness by the adoption of a parameters resolution authorizing the issuance of revenue bond indebtedness in the form of \$65,000,000 (maximum) Aerotropolis Regional Transportation Authority Special Revenue Bonds, Series 2021, and approving the execution and delivery of certain documents related thereto
3. Identify and authorize Authority Board members to approve and execute documents and other items related to the proposed Series 2021 Bond Issuance
4. Review Updated Distribution List and Bond Issuance Schedule

**V. MANAGER MATTERS**

- A. Authority Manager Report.
- B. Discussion and possible action concerning matters presented by Authority Manager.
- C. Other.

**VI. LEGAL MATTERS**

- A. Authority Legal Counsel report.
- B. Discussion and possible action concerning contracts, intergovernmental agreements and other legal arrangements related to the planning, design and construction of the Authority's Regional Transportation System and related matters.
- C. Other.

**VII. OTHER BUSINESS**

- A. Confirm Quorum for September 8, 2021 and September 22, 2021 Regular meetings.

**VIII. EXECUTIVE SESSION** (If needed, an executive session may be called pursuant to and for the purposes set forth in Section 24-6-402(4), C.R.S., after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present).

**IX. ADJOURNMENT**