

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY
AND
NOTICE OF FINAL DETERMINATION TO ISSUE REVENUE BOND
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Aerotropolis Regional Transportation Authority, Adams County, Colorado, shall be held at 11:00 a.m. on Friday, May 17, 2019, at the Aurora Municipal Center, 15151 E. Alameda Dr., Aurora, CO 80012, in the 5th Floor Mt. Elbert Conference Room. At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of revenue bond indebtedness which will be conducted by the adoption of a parameters Resolution authorizing the issuance of its Special Revenue Bonds, Series 2019, in a maximum aggregate principal amount not to exceed \$25,000,000, to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, authorizing the issuance of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the Bonds to an identified Sale Delegate.

At this meeting, the Board also expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

AEROTROPOLIS REGIONAL
TRANSPORTATION AUTHORITY

By: /s/ Thomas N. George, Esq.
SPENCER FANE LLP
Attorneys for the District

AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY
SPECIAL BOARD MEETING AGENDA

Board of Directors:

Matthew Hopper, Chairman
Dave Gruber, Vice-Chair
Nicole Johnston, Secretary
Steve O'Dorisio, Treasurer
Charles "Chaz" Tedesco, Director

Date: May 17, 2019 (Friday)

Time: 11:00 a.m.

**Place: City of Aurora
15151 E. Alameda Avenue
Aurora, CO 80012
(5th Floor Mt. Elbert Conference Room)**

1. CALL TO ORDER
2. DECLARATION OF QUORUM/DIRECTOR QUALIFICATIONS/DISCLOSURE MATTERS
3. APPROVE AGENDA
4. PUBLIC COMMENT and/or GUESTS
Members of the public may express their views to the Board on matters that affect the Authority, Comments will be limited to three (3) minutes. Please sign in.
5. CONSENT AGENDA

Consent Agenda - The items listed below are a group of items to be acted on with a single motion and vote by the Board. The Board has received the information on these matters prior to the meeting. An item may be removed from the consent agenda to the regular agenda, if desired, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.

- A. Review and consider approval of May 1, 2019 and April 24, 2019 Regular Meetings (enclosed)
 - B. Other
6. ENGINEERING/CONSTRUCTION MATTERS
 - A. Presentation, discussion and possible action concerning the First Amended and Restated IGA for Project Funding and Reimbursement for Design and

Construction of Phase 1 Improvements, and the planning, design and construction of Authority's Regional Transportation System and related matters.

1. AACMD Status Report
- B. Discussion and possible action concerning the review and verification of project costs associated with the Authority's Regional Transportation System.
- C. Discussion and possible action concerning planning, design and construction of Authority's Regional Transportation System and related matters.

7. FINANCIAL MATTERS

- A. Presentation, discussion and possible action concerning financial statements (enclosed).
- B. Presentation, discussion and possible action on April, 2019 claims payable \$TBD (enclosed).
- C. Presentation, discussion and possible action concerning financing matters related to the Authority's Regional Transportation System, including but not limited to action on proposed 2019 bond issuance.
 1. Presentation, discussion and possible action to approve Comprehensive Plan of Finance, Series 2019 Debt Issue.
 2. Discussion and possible action to make a final determination to issue revenue bond indebtedness by the adoption of a parameters resolution authorizing the issuance of revenue bond indebtedness in the form of \$25,000,000 (maximum) Aerotropolis Regional Transportation Authority, Special Revenue Bonds, Series 2019, and approving the execution and delivery of certain documents related thereto.
 3. Identify and authorize Authority Board members to approve and execute documents and other items related to the proposed Series 2019 Bond Issuance.
 4. Review Updated Distribution List and Bond Issuance Schedule (enclosed)
- D. Other

8. MANAGER MATTERS

- A. Authority Manager Report
- B. Discussion and possible action concerning matters presented by Authority Manager.
- C. Website Update
- D. Other

9. LEGAL MATTERS

- A. Authority Legal Counsel report
- B. Discussion and possible action concerning contracts, intergovernmental agreements and other legal arrangements related to the planning, design and

construction of the Authority's Regional Transportation System and related matters.

1. Discussion and possible action concerning Intergovernmental Agreement with AACMD regarding the imposition, collection and transfer of ARI Mill Levies (to be distributed).
2. Discussion and possible action concerning Intergovernmental Agreement with AACMD regarding coordinated design and construction of Regional Transportation System (to be distributed).
3. Discussion and possible action concerning Intergovernmental Agreement with E-470 PHA regarding 38th Interchange and Phase 1 access (to be distributed).
 1. Expected Schedule for E470 IGA:
 - May 7, 2019 – Meeting with E470
 - May 10, 2019 – Revisions to IGA
 - May 24, 2019 – IGA language finalized
 - May 29, 2019 – ARTA Board approves IGA
 - TBD – E470 Board approves IGA

10. EXECUTIVE SESSION (If needed, an executive session may be called pursuant to and for the purposes set forth in Section 24-6-402(4), C.R.S., after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present).

11. OTHER BUSINESS

12. ADJOURNMENT

SCHEDULED BOARD MEETINGS – 11:00 A.M.

Adams County Government Center

4430 S. Adams County Parkway

Brighton, CO 80601

(5th Floor Study Session Conference Room)

City of Aurora

15151 E. Alameda Avenue

Aurora, CO 80012

(5th Floor Mt. Elbert Conference Room)

2019 Meeting Calendar

January						
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February						
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